

Code MSN
Company name MaSan Group Corporation
Date 05/18/2020
Subject Notice of bond issue (Phase 4.2020)

Content:

MaSan Group Corporation announces a public offering of bonds (Phase 4.2020) as follows:

1. Information on bond offerings:

- Bond type: non-convertible, unsecured bond
- Par value: VND100,000/bond
- Total issue volume: 100,000,000 bonds

Of which:

- Phase 1: 30,000,000 BondMSN012023 bonds;
- Phase 2: 20,000,000 BondMSN022023 bonds;
- Phase 3: 30,000,000 BondMSN032023 bonds;
- Phase 4: 20,000,000 BondMSN042023 bonds;

2. Information on Phase 4:

- Issuer: MaSan Group Corporation
- Bond name: BondMSN042023
- Bond code: MSN06202301
- Bond type: non-convertible, unsecured bond, no warrants
- Par value: VND100,000/bond
- Issue volume: 20,000,000 bonds
- Bond term: 03 years from the issue date
- Interest payment period: once every 06 months.
- Interest rate:

Of which:

- Interest rate for the first year: 9.3%/year;
- Interest rate for each subsequent period: the sum of 2.5%/year and the reference rate which is the average interest rate of personal saving deposit with a term of 12 months, deferred interest, in VND, announced by BIDV – Headquarter 1,

Vietcombank – Headquarter, VietinBank – Ha Noi Branch and Agribank – Headquarter on the determination date.

- Total capital need to be mobilized: VND2,000,000,000,000.
- Purpose of offering: to increase the charter capital of subsidiaries of the issuer and lend subsidiaries of the issuer
- Offering price: VND100,000/bond
- Minimum bidding volume: 500 bonds
- Subscription time: from May 15, 2020 to June 04, 2020
- Places for subscription and prospectus announcement:
 - Issue agent: Techcom Securities Joint Stock Company (TCBS)
Address: 2nd Floor, Techcombank Tower, 191 Ba Trieu, Le Dai Hanh, Hai Ba Trung, Ha Noi
 - Place for prospectus announcement: the prospectus and relevant documents are posted on <https://www.tcbs.com.vn/> and <https://masangroup.com/>
- Estimated issue date: June 05, 2020
- Bank for blocking depository money:
 - Account holder: MaSan Group Corporation
 - Account number: 188051588
 - Bank: VietNam Prosperity Joint Stock Commercial Bank.